

The Newest Player in the Most Prolific Lithium-Producing District in the World.

NOA Lithium Brines Inc. ("NOA") is a lithium exploration and development company with projects in the heart of the prolific Lithium Triangle, in the mining-friendly province of Salta, Argentina, near a multitude of operations owned by some of the largest players in the lithium industry. NOA has rapidly consolidated a significant lithium brine claim portfolio, with key positions on three prospective salars (Rio Grande, Arizaro, Salinas Grandes), totaling over 140,000 hectares.



CAPITAL STRUCTURE

As of Dec 2023

Shares Issued:	~120M
Mgmt and Founders:	~33%
Warrants:	91.6M
Mgmt and Founders:	~33%
Options:	5.7M
Cash:	\$2.5M
Fully Diluted:	\$37M

FOUNDERS AND MANAGEMENT

+ over 30 years experience in the mining and lithium industry of Argentina

+ strong track record in project development, government and community relations

Hernan Zaballa
| EXECUTIVE CHAIRMAN & DIRECTOR

Gabriel Rubacha
| CEO & DIRECTOR

INVESTMENT HIGHLIGHTS



Substantial land package of 140,000+ hectares



Projects in the most prolific lithium-producing district in the world: **The Lithium Triangle**



Located in the mining-friendly Salta Province of Argentina



Significant positions at **three prospective salars**



Flagship project **Rio Grande (37,000 ha.)** is advancing toward its maiden resource in Q12024

KEY MILESTONES & CATALYSTS

Maiden Resource at **Rio Grande** in Q1/2024

Start drill campaign at **Arizaro.**

NOA has 78,000 hectares. Lithium Chile and other key players are already exploring the Salar.

Maiden Resource at **Arizaro** in H2/2024.

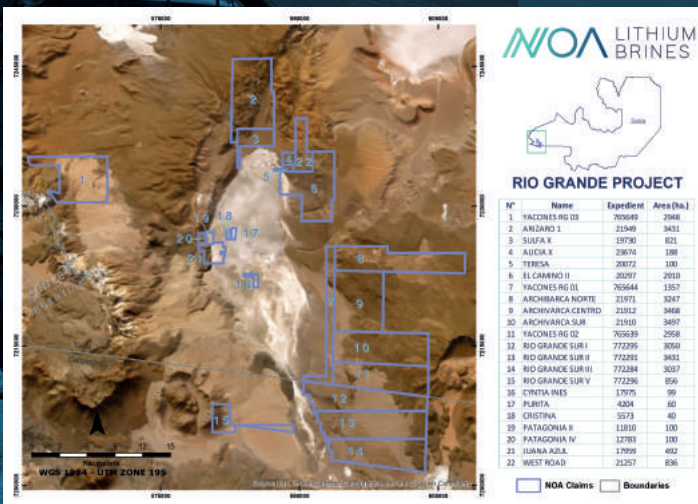
Start drilling **Salinas Grandes** in H2/2024.

The company has approx. 10,000 hectares. Previous exploration found good chemistry and high Lithium concentration brine.

Maiden Resource at **Salinas Grandes** H1/2025.

RIO GRANDE "FLAGSHIP" PROJECT

- Claims covering 37,000+ hectares
- Adjacent to Pluspetrol's project (LITICA)
- Initial drilling campaign almost completed (5 holes)
- Drilling campaign returned large intervals of brine for 4 holes with high concentration average of 562 mg/l
- Lithium grade allows flexibility toward low-risk/proven evaporation process
- Maiden resource to be released Q1/2024



THREE MAJOR PROJECTS IN NORTH WEST SALTA - ARGENTINA

RIO GRANDE

First 4 holes completed; results include:

- 230m of brine; 71m of avg 433mg/l and 158m of avg 773mg/l (RG32-001)
- 300m of brine; 158m of avg 440mg/l and 149m of avg 485mg/l (RG23-002)
- +500m of brine; 508m of avg 526mg/l (RG23-003)
- 400m of brine; avg 619mg/l (RG32-004)
- High concentration of lithium brine for the 4 holes, averaging 562 mg/l

Exploration in the southern properties will follow to increase resource

Pumping tests and water exploration to follow

ARIZARO

- 78,000 hectares of mining claims
- Among the largest claim holders at Arizaro
- Close to Rio Grande
- Underway exploration program by several mining companies including Lithium Chile, Litica, Eramine, Hanaq and others
- Geophysical survey identified high conductivity targets in the properties

SALINAS GRANDES

- 10,000 hectares of mining claims
- NI43-101 report by Orocobre and LSC
- Fully permitted
- Geophysics results in TEM and VES done by NOA identified high conductivity targets in the properties
- Fully paved road access, 40 km from rail station
- Nearby Puna gas pipeline

