

The Newest Player in the Most Prolific Lithium-Producing District in the World.

NOA Lithium Brines Inc. ("NOA") is a lithium exploration and development company with projects in the heart of the prolific Lithium Triangle, in the mining-friendly province of Salta, Argentina, near a multitude of operations owned by some of the largest players in the lithium industry. NOA has rapidly consolidated a significant lithium brine claim portfolio, with key positions on three prospective salars (Rio Grande, Arizaro, Salinas Grandes), totaling over 140,000 hectares.



CAPITAL STRUCTURE

As of May 2024

Shares Issued:	~127M
Mgmt and Founders:	~33%
Warrants:	87.7M
Mgmt and Founders:	~40%
Options:	5.7M

FOUNDERS AND MANAGEMENT

- + over 30 years experience in the mining and lithium industry of Argentina
- + strong track record in project development, government and community relations

Hernan Zaballa
| EXECUTIVE CHAIRMAN
& DIRECTOR

Gabriel Rubacha
| CEO & DIRECTOR

INVESTMENT HIGHLIGHTS



Substantial land package of 140,000+ hectares



Projects in the most prolific lithium-producing district in the world: **The Lithium Triangle**



Located in the mining-friendly Salta Province of Argentina



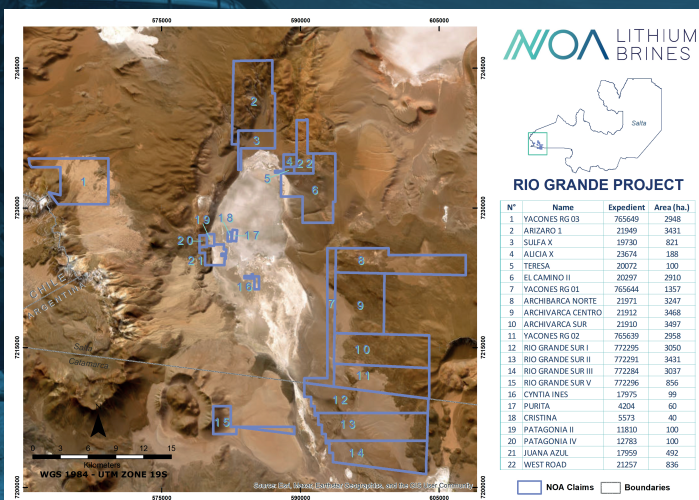
Significant positions at **three prospective salars**



Flagship project **Rio Grande (37,000 ha.)** with estimated resource of 2.3 million tonnes of LCE at 612 mg/l

PATH FORWARD

- **Rio Grande:** Expand Resource; water exploration; and pumping wells
- **Arizaro:** Partner to unlock value
- **Salinas Grandes:** Commence exploration late 2024 / early 2025



RIO GRANDE "FLAGSHIP" PROJECT

- Claims covering 37,000+ hectares
- Adjacent to Pluspetrol's project (LITICA)
- Initial drilling campaign completed on schedule
- Drilling campaign returned large intervals of brine for 5 holes
- Lithium grade allows flexibility toward low-risk/proven evaporation processor DLE
- Maiden resource of ~2.3 M tonnes LCE (M&I+I) with high concentration average of 612 mg/l

THREE MAJOR PROJECTS IN NORTH WEST SALTA - ARGENTINA

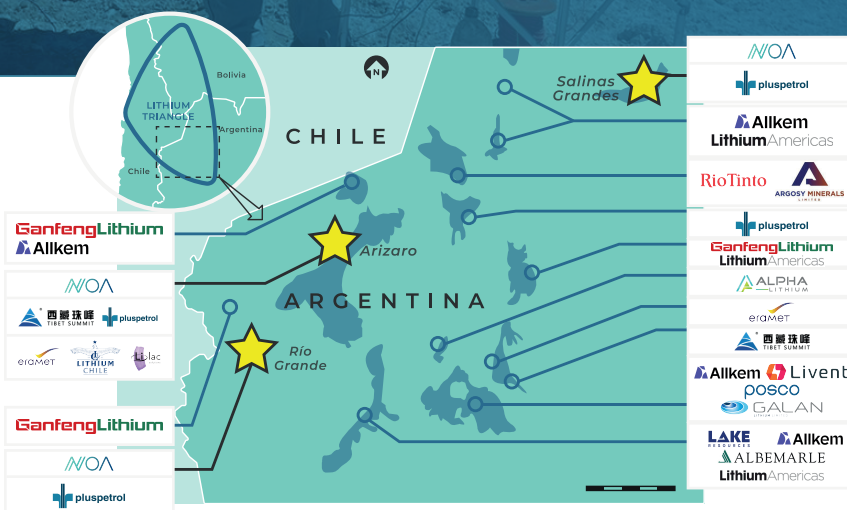
RIO GRANDE

First 5 holes completed; results include:

- 230m of brine; 71m of avg 433mg/l and 158m of avg 773mg/l (RG23-001)
- 300m of brine; 158m of avg 440mg/l and 149m of avg 485mg/l (RG23-002)
- +500m of brine; 508m of avg 526mg/l (RG23-003)
- 400m of brine; avg 619mg/l (RG23-004)
- 530m of brine; avg 470 mg/l (RG23-005)
- Only 12% of the mining properties were explored

Exploration in the southern properties will follow to increase resource

Pumping tests and water exploration to follow



ARIZARO

- 78,000 hectares of mining claims
- Among the largest claim holders at Arizaro
- Close to Rio Grande
- Underway exploration program by several mining companies including Lithium Chile, Litica, Eramine, Hanaq and others
- Geophysical survey identified high conductivity targets in the properties

SALINAS GRANDES

- 10,000 hectares of mining claims
- NI43-101 report by Orocobre and LSC
- Fully permitted
- Geophysics results in TEM and VES done by NOA identified high conductivity targets in the properties
- Fully paved road access, 40 km from rail station
- Nearby Puna gas pipeline